

Inflection 2021:

Materials, Industrials, Agriculture and Power in an Era of Sustainability

Virtual Conference – April 12 to 16, 2021







One-on-one meetings

For more information, or to sign up for the event, please contact your Cormark salesperson or Louise Coghlan (lcoghlan@cormark.com)



Opening Panel

April 12, 2021 - Morning

Opening Panel: 8:30 AM - 9:30 AM



MacMurray Whale - Moderator

Strategist – Environmental Sustainability, Cormark Securities Inc.

As an equity analyst covering Industrial Technology for nearly two decades, Mac leverages his prior decade of fundamental research experience in energy conversion, photovoltaic devices and materials, fuel cells and hydrogen production technology. This work began with a Masters and PhD at Massachusetts Institute of Technology and culminated in a tenure-track professorship at the University of Victoria, after the completion of an executive MBA at Paris' Collège des Ingénieurs.



Sir Mick Davis

Founder & CEO, Vision Blue Resources Limited

Vision Blue has created a portfolio of strategically significant investments in battery and technology metal and mineral resources which can respond to an emerging global consensus that reducing the world's carbon footprint requires a radical and profound change in the sources, uses and storage of energy. We are in the midst of a radical transition in energy and nation states are driving this change through regulation and legislation which will increase global demand for these resources to an unprecedented scale.



Michael J. Cooper

Founder, the Dream Group of companies; and Portfolio Manager, Dream Impact Trust

Our transformational communities provide a curated ecosystem of amenities and services that enhance lives and ensure the area will grow and thrive for generations to come. We are committed to promoting health and well-being, while reducing socioeconomic inequalities through our dedication to affordable housing solutions. We always invest with purpose, working tirelessly to maximize the value of each and every development.



Linda Hasenfratz

CEO, Linamar Corporation

From a single lathe in her father's basement to a global manufacturer with 61 facilities, Ms. Hasenfratz leads a diversified supplier of products providing the light vehicle, commercial truck, off-highway, energy and industrial OEM markets with powertrain system solutions. Its Skyjack brand is a global leader of aerial work platforms to the construction and access markets. Linamar is a diversified manufacturing company powering motion, powering work, powering lives.



Christopher Metrakos

Managing Director, Infrastructure & Natural Resources, Ontario Teachers' Pension Plan

Mr. Metrakos is the Chair, Climate Change Working Group, at Ontario Teachers' Pension Plan, which has an investment funding strategy focused on diversifying the sources of investment funding, managing the cost and maturity profile, maintaining a presence in key funding markets, and supporting the overall management of the currency exposure of our global investment program. The investment funding strategy contains both short- and long-term funding sources, which collectively diversify and mitigate risk.



Murad Al-Katib

President & CEO, AGT Food & Ingredients Inc.

AGT is a processor of value-added pulses, staple foods and ingredients for export and domestic markets as well as a supplier of retail packaged and canned foods to retail and food service sectors. Through offices and processing facilities spread across the globe, AGT produces a full range of pulses and specialty crops. Through its subsidiaries in Turkey, the Arbel Group, AGT also produces staple foods such as Arbella Pasta, rice, and milled wheat products, including bulgur and semolina.







April 12, 2021 - Morning

Company Presentations: 9:45 AM - 12:00 PM

Base Metals

FPX Nickel Corp. 9:45–10:30 AM

Other Battery Metals

NextSource Materials Inc. a TSX-listed

mining company based in Toronto, is

developing its 100%-owned Molo Graphite

Project in southern Madagascar, a feasibilitystage and fully permitted flake graphite

project that ranks as one of the largest-

known and highest quality deposits in the

world: a total combined graphite resource of

141 M t at 6.13% total graphitic carbon, with

a contained ore reserve of 22.44 Mt at

NEXTSOURCE

9:45-10:30 AM

FPX Nickel Corp. is advancing its 100%owned Decar Nickel District in BC, which boasts multiple large-scale nickel deposits. The most advanced, the Baptiste deposit, has a completed PEA, which is projected to be among the world's ten largest nickel mines: 99 MM lbs of nickel over a 35-year mine life with operating costs in the bottomquartile of the industry at US\$2.74/lb. This year, FPX is advancing Baptiste toward a

preliminary feasibility study and embarking on a maiden drill program at the adjacent large-scale Van target.



10:30-11:15 AM

Canada Nickel Company Inc. is advancing the next generation of high quality, high potential nickel-cobalt projects to deliver the metals needed to power the electric vehicle revolution and feed the high growth stainless steel market. The Company possesses industry leading nickel expertise and is focused on low risk well-established mining jurisdictions.

COPPER MOUNTAIN 11:15 AM-12:00PM MINING CORPORATION

Copper Mountain Mining Corp. is developing its 75% owned Copper Mountain mine located in southern BC, a mine that produces over 100 MM lbs of copper equivalent per year. Its development stage Eva Copper Project in Queensland, Australia, is expected to add approx 100MM lbs of copper on an annual basis, in addition to and an extensive 210,000 ha highly prospective land package in the Mount Isa area. Copper Mountain trades on the TSX under the symbol "CMMC" and Australian Stock Exchange under the symbol "C6C".

GanfengLithium

9:45-10:30 AM

Ganfeng Lithium Co., Ltd. rom lithium resource development, refining processing to battery manufacturing and recycling, GFL's products are widely used in storage, 3C products. energy chemicals and pharmaceuticals. With lithium resources across the globe and the only supplier with commercial scale technologies to extract lithium from brine, ore and recycled materials, GFL ranks third worldwide, first in China, and is the world's largest lithium metal producer. The group provides sustainable value-added solutions to battery and EV OEMs.

Lithium

Lithium Americas 10:30-11:15 AM

Lithium Americas Corp. is advancing the Cauchari-Olaroz lithium brine project in Jujuy, Argentina and Thacker Pass lithium project in Nevada to production. Lithium Americas is a Canadian-based company listed on both the Toronto Stock Exchange (TSX) and New York Stock Exchange (NYSE) under the ticker symbol LAC.

NEOLiTHIUM 11:15 AM-12:00 PM

Neo Lithium Corp. is developing the 3Q Project, a high grade, large, low impurity lithium project that is among the pre-eminent lithium brine assets in the world. NLC aims to become one of the most sustainable lithium producers in the market by designing energy efficient facilities, minimizing carbon footprint of its operation, minimizing freshwater consumption, and promoting a sustainable future for the community and the industry.

Jervois

7.02%C.

10:30-11:15 AM

Jervois Mining Ltd. expects to emerge as a producer of refined cobalt and nickel during 2022. Jervois owns 100% of the partially constructed Idaho Cobalt Operations (ICO) and is acquiring a 100% interest in the São Miguel Paulista (SMP) nickel and cobalt refinery in Brazil. Set to produce Cobalt in the US, ICO is a strategically important asset. In parallel, Jervois aims to restart the SMP nickel refinery, the largest facility of its kind in Latin America, which is also capable of processing cobalt.

GIYANI

11:15 AM-12:00 PM

Giyani Metals Corp. is developing high purity manganese projects in Botswana, Africa. The Company's flagship K.Hill Manganese Project is a low capex, low opex, near-surface deposit that is currently going through the feasibility study to produce highpurity electrolytic manganese metal and manganese sulphate, both key cathode ingredients for batteries in the expanding electric vehicle market. The Company also has two nearby manganese prospects Lobatse and Otse that have planned exploration and drilling programs for 2021.





Transportation

April 12, 2021 – Afternoon

Transportation Panel: 12:00 PM – 12:45 PM



MacMurray Whale - Moderator

- Cormark Securities Inc.
- Strategist Environmental Sustainability
- Analyst, Industrial Technology



Randall MacEwen

- Ballard Power Systems Inc.
- President and CEO



Bernd Heid

- McKinsey & Company, Inc.
- Senior Partner



David Johnson

- Westport Fuel Systems Inc.
- CEO

Company Presentations: 1:00 PM – 3:15 PM

BALLARD

1:00-1:45 PM

Ballard Power Systems Inc. is the global leader in developing and manufacturing PEM fuel cells, with the vision to deliver fuel cell power to further the aims of sustainability in transportation and power. The Weichai-Ballard JV is manufacturing FC modules for the medium and heavy-duty motive market in China, the largest and fastest growing market for alternatively fueled vehicles globally.



1:45-2:30 PM

Advent Technologies Holdings, Inc. is an innovation-driven company in the fuel cell and hydrogen technology space. Our vision is to accelerate electrification through advanced materials, components, and next-generation fuel cell technology. Our technology applies to electrification (fuel cells) and energy storage (flow batteries, hydrogen production) markets, which we commercialize through partnerships with Tier1s, OEMs, and System Integrators.



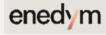
2:30-3:15 PM

Loop Energy Inc. is a rapidly growing developer, manufacturer and supplier of hydrogen fuel cells to vehicle and power generation system manufacturers around the world. Our products are re-shaping the industry with an unmatched combination of power density and fuel efficiency with a goal of enabling diesel replacement without functional or financial sacrifice.

Westport

1:45-2:30 PM

Westport Fuel Systems Inc. is a leading supplier of advanced fuel delivery components and systems for clean, low-carbon fuels such as natural gas, renewable natural gas, propane, and hydrogen to the global automotive industry. Headquartered in Vancouver, Canada, with operations in Europe, Asia, North America and South America, the company serves customers in more than 70 countries with leading global transportation brands.



2:30-3:15 PM

Enedym Inc. is a technology start-up company commercializing motor technology from the McMaster Automotive Resource Centre, McMaster University. Our vision is to cut the cost of electric propulsion motors significantly and power a new paradigm in the electric motor industry through novel switched reluctance motor (SRM) drive technologies. We aspire to help save the planet, one electric motor market at a time.







April 13, 2021 - Morning

Industrials Panel: 8:30 AM – 9:15 AM



MacMurray Whale - Moderator

- Cormark Securities Inc.
- Strategist Environmental Sustainability
- Analyst, Industrial Technology



Tim Johnston

- Li-Cycle Corp.
- Co-Founder & Executive Chairman



Arjang Roshan

- 5N Plus Inc.
- President & CEO

Company Presentations: 9:30 AM – 11:45 AM

5N PLUS

10:15–11:00 AM

5N Plus Inc. is a leading producer of engineered materials and ultra-high purity compounds to a set of global customers who rely on 5N Plus' products to enable performance and sustainability in their own products. 5N Plus deploys a range of proprietary and proven technologies, allowing it to serve key industries including: Renewable Energy, Space, Pharmaceutical, Medical Imaging, Health, Security, Industrial, Additive Manufacturing and Microelectronics industries. 5N Plus has operations in Asia, Europe and the Americas.



11:00-11:45 AM

PyroGenesis Canada Inc. is a leader in the design, development, manufacture and commercialization of environmentally friendly advanced plasma processes. It provides engineering and manufacturing expertise, as well as turnkey process equipment packages to the defense, metallurgical, mining, additive manufacturing (including 3D printing), oil & gas, and environmental industries. PYR's team of experienced engineers, scientists and technicians is based in Montreal.



9:30-10:15 AM

NanoXplore Inc. is a manufacturer and supplier of high-volume graphene powder for use in industrial markets, providing standard and custom graphene-enhanced plastic and composite products to various customers in transportation, packaging, pipe, film, electronics, and other industrial sectors. Its facility in Montreal is the world's largest commercial graphene production facility in the industry.

META

10:15-11:00 AM

Metamaterial Inc. delivers previously unachievable performance, across a range of applications, by inventing, designing, developing, and manufacturing sustainable, highly functional materials. The extensive technology platform enables leading global brands to deliver breakthrough products to their customers in consumer electronics, 5G communications, health and wellness, aerospace, automotive, and clean energy. Our achievements have been widely recognized, including being named a Global Cleantech 100 company.



11:00-11:45 AM

Li-Cycle Corp.'s mission is to leverage its innovative Spoke & Hub Technologies to provide a customer-centric, end-of-life solution for lithium-ion batteries, while creating a secondary supply of critical battery materials. With deployments growing, improved technology and supply chain innovations are needed to better manage the end-of-life of these batteries – and to meet the rapidly growing demand for critical and scarce battery-grade materials through a closed-loop solution.





Power Technology

April 13, 2021 – Afternoon

Power Technology Panel: 12:00 PM - 12:45 PM



MacMurray Whale - Moderator

- Cormark Securities Inc.
- Strategist Environmental Sustainability
- Analyst, Industrial Technology



Peter Londa

- Tantalus Systems Holding Inc.
- President & CEO

Company Presentations: 1:00 PM – 3:15 PM



1:00-1:45 PM

Eguana Technologies Inc. designs and manufactures grid interactive energy storage systems based on its proprietary power control technology, bringing it a leading position in the market for residential and commercial energy storage systems. Eguana's products are designed and delivered as a value-added, factory assembled, energy storage system pre-integrated and certified with lithium batteries. Eguana's focus is on distributed energy storage located at the point of consumption, or the edge of the power grid. The Company believes edge of grid, or behind the meter, applications are the most cost-effective way to manage the power grid while delivering multiple value streams to the key stakeholders; the customer, the electricity retailer, the distribution utility and the system operator.



1:45-2:30 PM

Legend Power Systems Inc. provides Active Power Management to ensure optimal business performance, an increasingly important element for businesses that depends on electricity to ensure the safety and comfort of its workforce and tenants. Legend Power Systems is a publicly-traded company on the Toronto Venture Stock Exchange under the ticker symbol LPS and on the OTCQB Venture Market under the ticker symbol LPSIF. With over a decade of innovation and results across several geographies and sectors, LPS continues to expand as an organization. The problem we solve causes almost \$100 billion annually worth of risk and waste to companies. As the grid continues to reduce GHG emissions with renewable sources like wind and solar – this problem only worsens. Legend Power Systems is uniquely positioned to be the intelligent center of the modern commercial building's electric room for decades to come.



2:30–3:15 PM

POET Technologies Inc.'s vision is to become the global leader in chip-scale photonic solutions by deploying our Optical Interposer technology to enable the seamless integration of electronics and photonics for a broad range of vertical market. POET's Optical Interposer eliminates costly components and labor-intensive assembly, alignment, burn-in and testing methods employed in conventional photonics. The cost-efficient integration scheme and scalability of the POET Optical Interposer brings value to any device or system that integrates electronics and photonics, including some of the highest growth areas of computing, such as Artificial Intelligence (AI), the Internet of Things (IoT), autonomous vehicles and high-speed networking for cloud service providers and data centers. POET is headquartered in Toronto, with operations in Allentown, PA and Singapore.





Agriculture & Food

April 13, 2021 – Afternoon

Agriculture & Food Panel: 12:00 PM - 12:45 PM



Kyle McPhee – Moderator

- Cormark Securities Inc.
- Analyst, Consumer Products & Agriculture



Jeff York

- · Farm Boy Company Inc.
- Co-CEO



George Paleologou

- Premium Brands Holdings Corporation
- President & CEO



Tim Close

- Ag Growth International Inc.
- President & CEO

Company Presentations: 1:00 PM - 2:30 PM

ABOVE

1:00-1:45 PM

Above Food Inc. is a vertically integrated, high-growth, seed-to-fork, plant-based platform in full growth. Above Food already has a well-established financial profile, stemming primarily from its business-to-business (B2B) relationships with 300+customers in 35 countries. The core of it all is Above Food's proprietary protein genetics and ownership in the largest organic certified terminal in Canada. In 2021, Above Food is launching its B2C strategy via two key plant-derived product lines: advanced ingredients and formulations for wholesale and a consumer-packaged goods (CPG) line.



1:00-1:45 PM

Farmers Edge, Inc. as a global leader in digital agriculture Farmers Edge is passionate about leading the next agricultural revolution by developing data-driven technologies that help farmers run efficient operations while producing more food for a rapidly growing global population. Founded on the vision of two agronomists, Wade Barnes and Curtis MacKinnon, Farmers Edge is the world's leader in digital agriculture delivering unprecedented value to stakeholders across the agricultural ecosystem. Farmers Edge provides growers and agricultural professionals not only with high-quality, accurate data, but also with field-level analysis, predictive modeling, and a world-class team of farm data scientists in established and emerging growing regions.



1:45-2:30 PM

Deveron Corp. is a leading agriculture technology company focused on data acquisition and analysis that helps farmers reduce costs and increase yields. Deveron has positioned itself for exponential growth in the North American market through partnerships with Fortune 500 companies and analytics software that helps take the guess work out of farming. Deveron emphasizes transparency and a focus on building shareholder value. Every farm has variability. Deveron helps its clients understand and monetize this variability. The Company does this by collecting and organizing the world's agriculture data, and providing transparent and unbiased insights, to help make decisions at the farm level.



1:45-2:30 PM

Ag Growth International Inc. is a provider of solutions for the global food infrastructure, including seed, fertilizer, grain, feed, and food processing systems. AGI has manufacturing facilities in Canada, the United States, the United Kingdom, Brazil, India, France, and Italy and distributes its product globally.





Nuclear Power

April 14, 2021 - Morning

Nuclear Power Panel: 8:00 AM - 9:00 AM



Tyron Breytenbach – Moderator

- · Cormark Securities Inc.
- Managing Director, Investment Banking, Mining



Nicolas Dion - Moderator

- Cormark Securities Inc.
- · Analyst, Mining



Adam Rodman

- Segra Capital Management LLC
- Founder & Chief Investment Officer



Norman Sawyer

- ARC Clean Energy Canada Inc.
- President & CEO



Leigh Curyer

- · NexGen Energy Ltd.
- President & CEO



Tony Williams

- Axpo Power AG
- · Head of Nuclear Fuel

Company Presentations: 9:00 AM – 11:20 AM



9:00-9:20 AM

NexGen Energy Ltd. is focused on the acquisition, exploration and development of Canadian uranium projects. Its team of uranium industry professionals has a successful track record in the discovery and development of projects. Its portfolio includes assets in the Athabasca Basin, Saskatchewan, Canada.



10:00-10:20 AM

Paladin Energy Limited The proven, large-scale uranium production capability at the Langer Heinrich mine in Namibia defines Paladin, which is dedicated to delivering a reliable supply for the world's clean energy future. The Langer Heinrich uranium mine, a tier one uranium asset with a long-production track record, is being prepared to restart.



11:00–11:20 AM

Boss Energy Limited Against a backdrop of strengthening uranium prices, the Company has been proactively identifying, addressing, and positioning the Honeymoon Project to be Australia's next producer of up to 3.3 MM lbs per annum.

GLOBALATOMIC

9:30-9:50 AM

Global Atomic Corporation's Uranium Division includes four deposits with the flagship project being the large, high-grade Dasa Project. Its Base Metals Division holds a 49% interest in the Befesa Silvermet Turkey, S.L. Joint Venture, which operates a new, state of the art zinc production plant, located in Iskenderun, Turkey.

URANIUM ROYALTY CORP

10:30-10:50 AM

Uranium Royalty Corp.is focused on gaining exposure to uranium prices by making strategic investments in uranium interests, including royalties, streams, debt and equity in uranium companies, as well as through physical uranium transactions. The Company's strategy recognizes the inherent cyclicality of valuations based on uranium prices, including the availability of capital in different pricing environments.





Renewable Fuels

April 14, 2021 - Morning

Renewable Fuels Panel: 8:30 AM – 9:15 AM



MacMurray Whale – Moderator

- · Cormark Securities Inc.
- Strategist Environmental Sustainability
- · Analyst, Industrial Technology



Daryl Wilson

- The Hydrogen Council
- Executive Director



David Teichroeb

- Triple E Energy Advisory Inc.
- President

Company Presentations: 9:30 AM - 11:00 AM



9:30-10:15 AM

logen Corporation is a leader in developing technology to make clean burning, renewable cellulosic biofuels from agricultural residues and other organic wastes. logen has a 35 years track record, having invested \$500 MM in research, development and demonstration and producing over 300 issued and pending patents. logen is the world's first company to successfully use modern "enzymatic hydrolysis" technology to produce commercial quantities of cellulosic ethanol for field demonstrations. logen is also one of the first companies to build and successfully start-up a fully commercial cellulosic ethanol facility, in collaboration with our partner Raizen Energia, Brazil's largest sugar and ethanol producer. logen is also active in developing new ways to use biogas in transportation.



10:15-11:00 AM

Greenlane Renewables Inc. is a pioneer in the rapidly emerging renewable natural gas (RNG) market. As a leading global provider of biogas upgrading systems, we help waste producers, gas utilities, and project developers do more with biogas, helping them turn a low-value product into a high-value low-carbon renewable resource. Greenlane's biogas upgrading systems are marketed and sold under our Greenlane Biogas™ brand. Our full-system solutions remove impurities and separate carbon dioxide from biomethane in raw biogas to create clean RNG for pipeline injection, liquefaction, or direct use as a vehicle fuel.



9:30-10:15 AM

Next Hydrogen Corporation Founded in 2008, Next Hydrogen makes it economical to generate hydrogen on site and at scale by enabling unprecedented operational flexibility through its revolutionary electrolyser design. Our team are experts in water electrolysis. We're also scientists, and business people. At Next Hydrogen, we believe strongly in the greening of industrial processes, transportation systems, and energy systems.



10:15-11:00 AM

Hydrogen Optimized Inc. develops and commercializes large-scale Green Hydrogen production systems, enabling the production of Green Hydrogen from green electricity and the transformation of heavy fossil fuel-use industries into sustainability leaders. The advancements captured in its RuggedCell design represent a fundamentally different approach that is not found in other electrolysis technology today, allowing for significantly lower cost at large scale. This innovative technology is built on a legacy of hydrogen expertise and innovation that runs through four generations of the company's founding Stuart family.



11:00-11:20 AM

Entropy Inc. is a Calgary-based company focused on commercializing a modular carbon capture and storage technology that is applicable to point-source industrial emissions. The company was established by Advantage Oil & Gas to deploy its technology at an expected cost of C\$50/t...





Renewable Power

April 14, 2021 – Afternoon

Renewable Power Panel: 12:00 PM - 12:45 PM



MacMurray Whale - Moderator

- Cormark Securities Inc.
- Strategist Environmental Sustainability
- Analyst, Industrial Technology



Marc Murnaghan

- · Polaris Infrastructure Inc.
- CEO



Frank Getman

- Great Bay Renewables, LLC
- President & CEO



Tom Miller

- Cambridge Energy Partners
- CEO

Company Presentations: 1:00 PM - 3:15 PM

POLARIS

1:00-1:45 PM

Polaris Infrastructure Inc. is a Toronto-based company engaged in the operation, acquisition and development of renewable energy projects in Latin America. Currently, the Company operates a 72 MW average (net) geothermal project located in Nicaragua and three run-of-river hydroelectric facilities in Peru, with approximately 20 MW average (net), 8 MW average (net), and 5 MW average (net) of capacity.



1:45-2:30 PM

Altius Renewable Royalty Corp. was formed to satisfy a need for flexible capital in renewable energy. Through Great Bay Renewables ("GBR"), ARR uses an innovative approach to royalty financing structure in the renewable energy sector, enabling a quicker path to scaling investments. Through GBR's initial investments, the company has royalty interests in the project portfolios of two leading U.S. renewable energy development companies.



2:30-3:15 PM

Cambridge Energy Partners fabricates Nomad solar fields for global industry and power companies. Prefabricated and quick to install, these solar fields offer the same features of traditional 'set and forget' solar fields, with the added benefit of easier assembly, lower installation costs, & redeployment. Used by global mining companies, utilities, and the IFC, the Nomad is a world-first technology that enables short-term solar contracts at the lowest cost in the market.



1:45-2:30 PM

DEEP Earth Energy Production Corp.'s vision is to be a producer of secure, stable and sustainable energy. DEEP is developing a unique geothermal (or earth heat) power facility in southern Saskatchewan, harnessing high-quality geothermal resources with existing drilling and power generation technologies to establish a long-term renewable baseload power supply. DEEP's long-term goal is to develop 100s of MW of baseload power facilities from small, scalable plants.



2:30-3:15 PM

Green Impact Partners Inc. is a clean technology and transition energy company, positioned to lead the transition to green and sustainable by creating value from recycling, repurposing, and revaluing waste. GIP aspires to increase the representation and inclusion of diverse groups within the workplace, while highlighting and championing the benefits of respecting a variety of views and experiences. We are living in an exciting time of rapid technological innovation; bringing multiple perspectives to the table will be instrumental in keeping up with the pace of change necessary to combat complex problems like climate change.





Toronto

Royal Bank Plaza, North Tower 200 Bay Street, Suite 1800 Toronto, Ontario Canada M5J 2J2

Calgary

Eighth Avenue Place 525 8th Avenue SW, Suite 4800 Calgary, Alberta Canada T2P 1G1

For more information, or to sign up for the event, please contact your Cormark salesperson or Louise Coghlan (lcoghlan@cormark.com)

