


EMPOWER CLINICS™

FEBRUARY 2022

Body | Mind | Wellness

CSE: CBDT • FRA: 8EC • OTCQB: EPWCF

This presentation contains certain “forward-looking statements” or “forward-looking information” (collectively “forward looking statements”) within the meaning of applicable Canadian securities laws. All statements, other than statements of historical fact, are forward looking statements and are based on expectations, estimates and projections as at the date of this news release. Forward-looking statements can frequently be identified by words such as “plans”, “continues”, “expects”, “projects”, “intends”, “believes”, “anticipates”, “estimates”, “may”, “will”, “potential”, “proposed” and other similar words, or information that certain events or conditions “may” or “will” occur. Such forward-looking statements are based on assumptions known to management at this time and are subject to risks and uncertainties that may cause actual results, performance or developments to differ materially from those contained in the forward-looking statements, including that the Financing may not be completed on the terms expected or at all, and other factors beyond the Company’s control. No assurance can be given that any of the events anticipated by the forward-looking statements will occur or, if they do occur, what benefits the Company will obtain from them. Readers are cautioned not to place undue reliance on the forward-looking statements in this release, which are qualified in their entirety by these cautionary statements. The Company is under no obligation, and expressly disclaims any intention or obligation, to update or revise any forward-looking statements in this release, whether as a result of new information, future events or otherwise, except as expressly required by applicable securities laws.



At Empower we are committed to positive and integrated patient experiences.

OUR PILLARS

- Clinics
- Laboratories
- Diagnostic Products
- Pharmacy Partners

THE MEDI COLLECTIVE
TOGETHER HEALTHY

An integrated and multi-disciplinary healthcare service provider

KAI MEDICAL
LABORATORY

A high complexity lab providing diagnostic services and testing solutions

SERVICES

MediSure®

A leading At-home diagnostics and testing medical device company

PRODUCTS

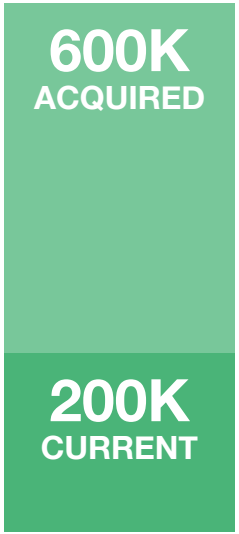
TECHNOLOGY | PATIENT FACING | TELE-MEDICINE

CLINICS IN PHARMACIES | FACE TO FACE • TELE-MEDICINE

TECHNOLOGY | DOCTOR FACING | EMR • ANALYTICS • APPS

Patient Count

800K



Revenue

1349%

YOY Revenue Growth

YTD | Q3 2021

Clinics

34

Operational • In Development
In Due Diligence

Partnerships

Rexall

PHARMASAVE

TabulaRasa HealthCare®

PharmaChoice

save on foods

AIR CANADA

Acquisitions

MediSure

THORNHILL CLINIC

KAI MEDICAL LABORATORY

CLINIQUES MÉDICALES NORTHWOOD MEDICAL CLINICS

Building a scalable, integrated healthcare service provider.

Offerings

Primary Care Services

- Family physicians
- Telemedicine and virtual care

Specialty Services

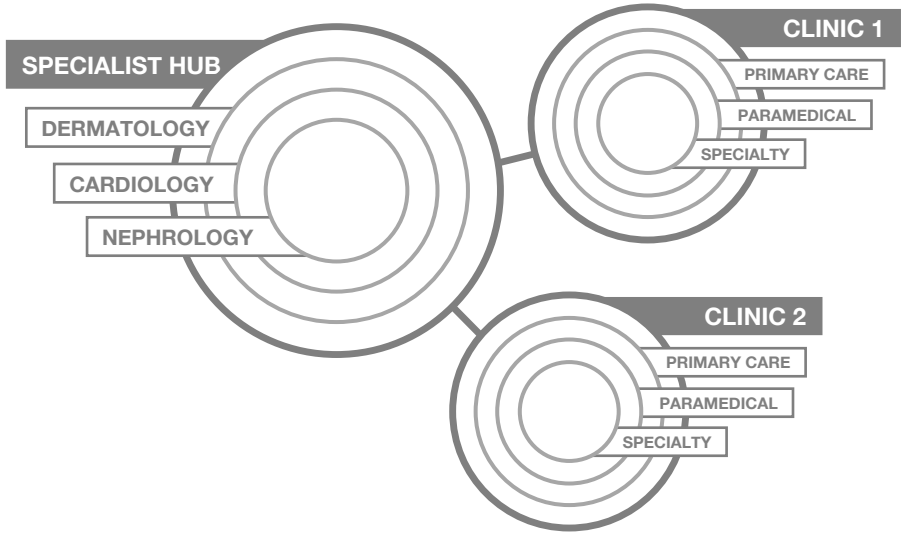
- Dermatology
- Cardiology
- Internal Medicine
- Nephrology

Paramedical Services

- Chiropractic
- Physiotherapy
- Registered Massage Therapy
- Chiropody

Hub and Spoke Model

Integrated design and health services are at the core of TMC solutions.
Family medicine (hub) refer patients to specialists and health products (spokes).



Building a scalable, integrated healthcare service provider.

Clinic Presence & Pipeline Acquisitions

7 | Operational (In partnership with pharmacies)
6 | In Development & Construction
21 | In Due Diligence

Acquisitions

Acquiring 2 healthcare groups representing:

8 | Clinics
$8.0MM+ | Revenues
550,000 | Patients

Market Potential

Physician practices remain highly fragmented throughout North America and globally. Clinic acquisitions are a core part of our growth.



Medisure Canada is committed to be a leading at-home diagnostics and testing medical device company

Current Products



Blood Glucose Monitors



Blood Glucose Meter



Soft Sterile Lancets



Alcohol Wipes



Autoprotect Pen Needles



Insulin Pen Needles



Lancing Devices

Partners

BOWERS MEDICAL SUPPLY (A DIVISION OF RADION LABORATORIES)

Medical Mart Together Improving Lives

McKESSON

PHARMASAVE

PHARMAPRIX

PharmaChoice

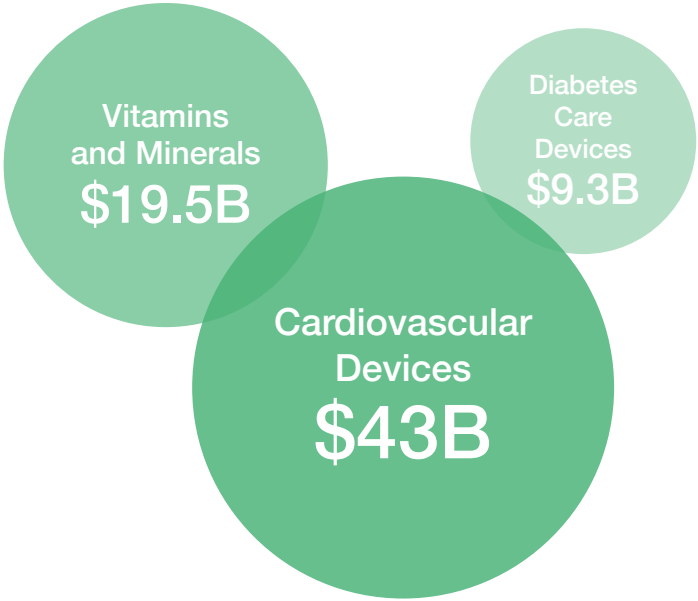
Correctional Service Canada

IDA

Growth Plan

- Health Canada approval to manufacture COVID-19 Rapid Antigen Test
- Robust product development pipeline with focus on Vitamin Deficiency Testing and Cardiology ECG
- Near-term launches:
  - New Blood Glucose Meter
  - Vitamin D Deficiency Test
  - Continuous Glucose Monitoring sensor
- Optimize Direct-to-Consumer
- US expansion

Large Diagnostics Market



A high complexity lab providing diagnostic services and testing solutions

- State-of-the-art COVID-19 testing laboratory for RT-PCR, Rapid Antigen and at-home Kai Care kits
- Event, conference and site testing provider
- Focus on business testing plus school programs in the United States
- Developer of new direct to consumer testing products for men's and women's health







Best-in-Class diagnostics and research and development.

Growth Plan

- Robust product development pipeline for FDA approved hormone and vitamin testing
- Significant investment in sales and marketing
- Leveraging advanced technology platforms for screening and result notifications

Immediate Opportunities

- US & Canadian demand for rapid antigen testing
- $18 Billion for Texas school re-openings and testing programs
- Private enterprise OHSA testing programs



The Infrastructure: Technology Layers | Our tech priorities include patient information management, information security, and clinical management solutions.

TECH ROADMAP

Patient Information Management



- Electronic Medical Records
- Patient Portals
- Telemedicine and at-home care systems
- Remote patient monitoring

Information Security



- Data security in diagnostic testing
- Electronic health information security

Clinic management Solutions



- Clinical decision support systems
- General clinic management



STEVEN MCAULEY

CEO, CHAIRMAN-BOARD OF DIRECTORS

A successful leader with extensive experience in technology, financial services and capital markets.

- CEO at Xpel Technologies (TSXV:DAP)
- SVP at Penske Automotive (NYSE:PAG)
- CEO at GE Capital Fleet Services UK



YOSHI TYLER

PRESIDENT, KAI MEDICAL LABORATORY, BOARD MEMBER

A pharmaceutical leader with more than 13 years experience at Fortune 500 firms.

- Pfizer Inc. (NYSE: PFE)
- Founder and CEO of PMC, Medical Billing



TENZIN KHANGSAR

CHIEF BUSINESS OFFICER

An experienced entrepreneur, operator, and advisor to politicians and business leaders.

- Executive Advisor, Google (NASDAQ:GOOGL)
- Executive Advisor, Deloitte
- Chief of Staff / Senior Advisor, Government of Canada



ANDREJS BUNKSE

BOARD MEMBER

An attorney and entrepreneur with decades of experience guiding companies in heavily regulated industries.

- CEO of Endurance Strategies Group
- General Counsel at Redflex Traffic Systems (ASX:RDF)
- General Counsel at GameTech International (NASDAQ:GMTC)



JENNIFER ARCHIBALD

CHIEF FINANCIAL OFFICER

A seasoned finance executive with experience leading complex, multinational public and private companies in a broad range of industries.

- Cardiome Pharma Corp.
- The Jim Pattison Group
- KPMG



ANNETTE ROBINSON

ADVISORY BOARD MEMBER

Accomplished pharmacist and educator with experience in large-scale and independent pharmacies.

- BCPhA Board of Directors
- Certified pharmacist, Canadian Diabetes Educator
- Regional Pharmacy Manager, Pharmasave & Rexall



DR. JORDAN RABINOWITZ

**CHIEF OPERATIONS OFFICER,
THE MEDI-COLLECTIVE**

An experienced chiropractor, acupuncture practitioner and clinic director in the health and fitness industry.

- Co-Founder Momentum Health Inc.
- Lawrence Park Health + Wellness Clinic Inc.
- Canadian Memorial Chiropractic College



MARIO CORTIS

PRESIDENT, MEDISURE

A medical device leader with 20+ years of experience at Fortune 500 firms J&J and Boston Scientific.

- President of MediHub International Inc.



DR. AVIV TSIMERMAN

**CHIEF BUSINESS DEVELOPMENT OFFICER,
THE MEDI-COLLECTIVE**

A chiropractor and entrepreneur with a commitment to treating patients as a whole.

- Co-Founder Momentum Health Inc.
- Atkinson Rehab & Wellness
- Canadian Memorial Chiropractic College

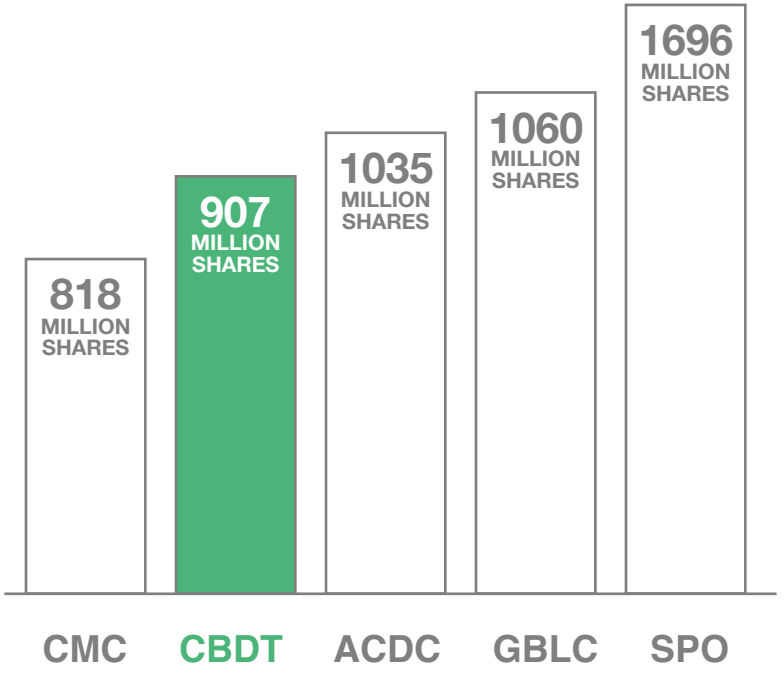
COMPANY	TICKER	LAST PRICE	52 WEEK *High*	52 WEEK *Low*	MARKET CAP *$ Millions*
Teladoc Health Inc.	NYSE: TDOC	$75.70	$308.00	$75.28	$12,119
American Well Corp.	NYSE: AMWL	$4.27	$43.75	$4.26	$1,110
Well Health Technologies Corp.	TSX: WELL	$4.05	$9.84	$4.01	$835
CloudMD Software & Services	TSXV: DOC	$0.92	$3.25	$0.92	$265
MCI Onehealth Technologies Inc.	TSX: DRDR	$1.48	$4.47	$1.01	$179
Empower Clinics Inc.	**CSE: CBDT**	**$0.31**	**$2.50**	**$0.20**	**$103**

*Financial data by Yahoo Finance | Values in exchange currencies (as reported)

Cap Table Summary

Outstanding Shares	345,760,021
Warrants	29,326,597
Options	6,564,459
Held by Insiders	7.65%
Fully Diluted	381,651,077

Top 5 traded on CSE | 2021



EMPOWER CLINICS

Why we will win.

TALENT

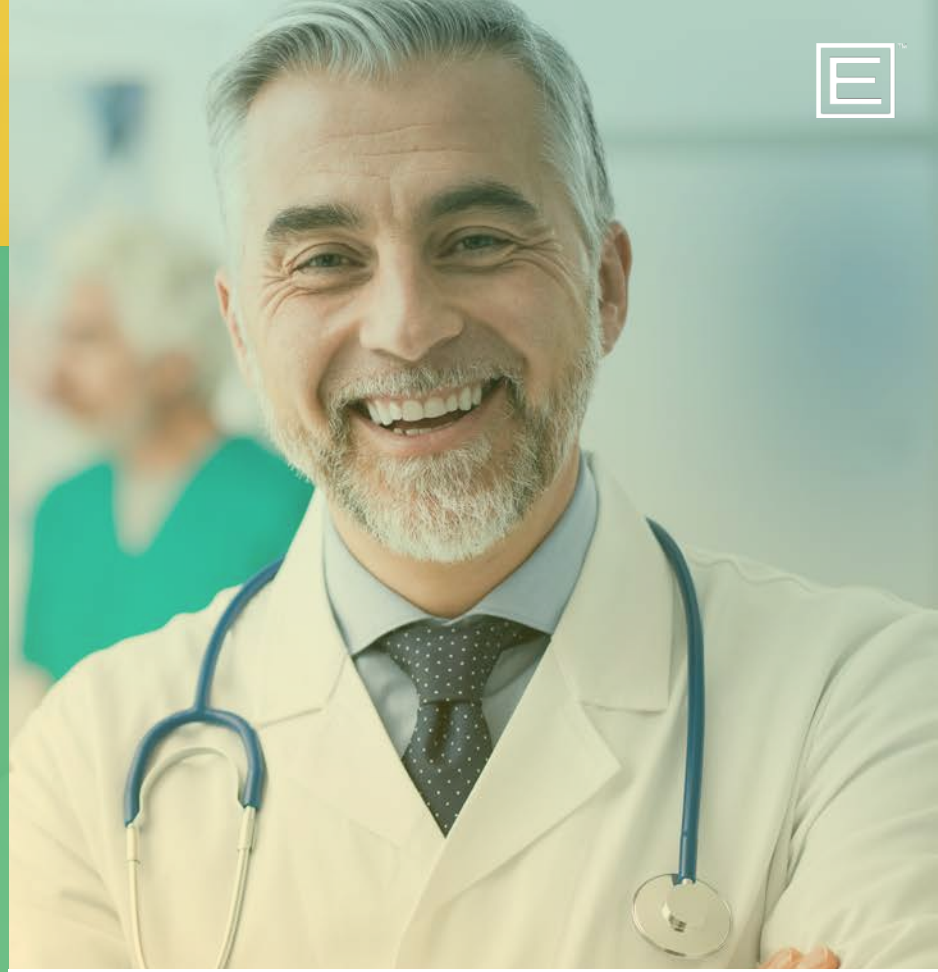
Proven team with traction in leading high growth companies, capital markets and healthcare

HIGH GROWTH MARKET

Soaring demand for integrated healthcare solutions

TIMING

Pandemic and technology has unleashed appetite for healthcare innovation by patients and governments



empowerclinics.com | Info@empowerclinics.com | 1-888-367-6937

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