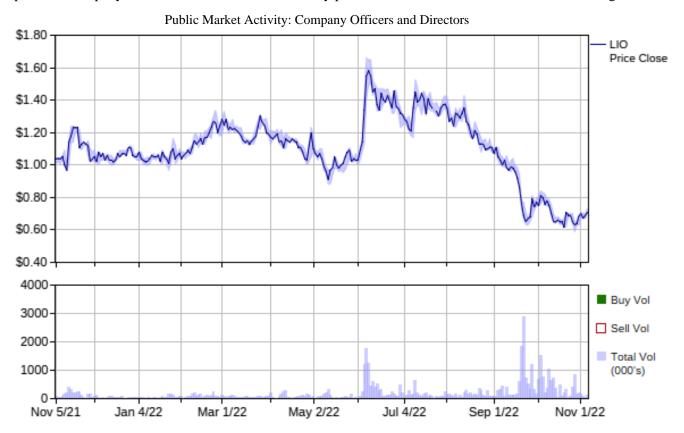


Company Report: Lion One Metals Limited (V:LIO)

November 5, 2022

A snap shot of company officer and director insider activity plus a list of all insider transactions and holdings.



Price and volume charts represent common share or trust unit public market transactions by company officers and directors reported in SEDI. Information on the charts may not include transactions by insiders of subsidiaries, 10% security holders or other insiders, or trades in other securities such as options.

One Year Public Market Bias

	Company Officers and Directors		
	Buying Selling		
CEO	None •	None •	
CFO	None ▲	None △	
OFFICER	None ◆	None ◊	
DIRECTOR	None ■	None □	
Total	\$0	\$0	
		Net 0	

CEO and CFO titles of insiders are provided on a reasonable efforts basis, as are the elimination of duplicate filings across multiple accounts in net buying or selling totals. All data presented should be treated as estimates as it is based on insider filings subject to input errors. This report does not constitute a buy or sell recommendation for the security.



Report Tutorial Video: http://www.inkresearch.com/pdf_tutorial/company.html

English

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Through our PDF reports, as well as our alerts, interactive charting and analytical services delivered via www.inkresearch.com, INK provides insider news and knowledge to investors.

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November 5, 2022

Latest Filings Over the Past 12 Months - Maximum 60

• / ○ CEO ▲ / △ CFO • / ◇ OTHER OFFICER ■ / □ DIRECTOR ■ / □ DIRECTOR ■ / □ SUBSIDIARY EXECUTIVE ★ / ※ DEEMED INSIDER A - Amended filing

Transactio	n		,				Shares/	Account	
Date		Insider Name	Ownership Type	Nature of Transaction	Security	Price (\$)	Units	Change*	Account Balance
Sep 28/22	٠	Cattalani, Sergio	Direct Ownership	Prospectus buy	Warrants	1.050	12,500	> 100%	12,500
Sep 28/22	٠	Cattalani, Sergio	Direct Ownership	Prospectus buy	Common Shares	0.770	25,000	> 100%	25,000
Sep 28/22	•	Young, Tony	Direct Ownership	Prospectus buy	Warrants	1.050	12,500	> 100%	12,500
Sep 28/22	•	Young, Tony	Direct Ownership	Prospectus buy	Common Shares	0.770	25,000	33.3%	100,000
Sep 3/22	•	Berukoff, Walter Harold	Direct Ownership	Option expiration	Options	1.250	500,000	57.1%	1,375,000
Sep 3/22	٠	Cattalani, Sergio	Direct Ownership	Options granted	Options	1.250	700,000	> 100%	1,200,000
Sep 3/22	٠	Greig, Hamish	Direct Ownership	Options granted	Options	1.250	100,000	18.0%	655,000
Sep 3/22	•	Hickey, Patrick	Direct Ownership	A Options granted	Options	1.250	500,000	50.0%	1,500,000
Sep 3/22		Meli, Richard	Direct Ownership	Options granted	Options	1.250	100,000	31.8%	414,040
Sep 3/22		Puil, Kevin	Direct Ownership	Options granted	Options	1.250	100,000	30.3%	430,000
Sep 3/22		Tretbar, David	Direct Ownership	Options granted	Options	1.250	100,000	35.7%	380,000
Sep 3/22	•	Young, Tony	Direct Ownership	A Options granted	Options	1.250	190,000	20.9%	1,100,000

All data based on insider regulatory filings which are subject to input errors.

www.inkresearch.com Page 2/7

^{*} Indicates percentage change of shares or units for the account in which the security is held. Many insiders have more than one account and the balance for each is calculated separately. See Holdings Summary for balances across all ownership types as reported in SEDI.

Holdings Summary

Data is based on SEDI filings. Identified former insiders who ceased to be an insider more than a year ago are not shown. Roster may include unidentified former insiders. Charts include identified former insider holdings up to the date they ceased to be an insider. Insiders and their holdings are only included under one insider category. See last page for regulatory insider filing relationship definitions.





Relationship as filed with regulators: 3, 4, 5 Latest filing date: September 6, 2022

Direct Ownership

Common Shares	2,823,000
Options	1,375,000

Indirect Ownership

Common Shares 14,496,081

Control or Direction

Common Shares 3,456,028



Young, Tony

Relationship as filed with regulators: 5 Latest filing date: September 29, 2022

Direct Ownership

Common Shares	100,000
Options	1,100,000
Warrants	12,500

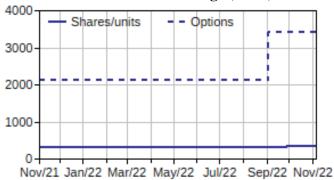
Indirect Ownership

Common Shares 30,000

Holdings Summary (cont'd)

Data is based on SEDI filings. Identified former insiders who ceased to be an insider more than a year ago are not shown. Roster may include unidentified former insiders. Charts include identified former insider holdings up to the date they ceased to be an insider. Insiders and their holdings are only included under one insider category. See last page for regulatory insider filing relationship definitions.

Other Officers' Holdings (000's)



Cattalani, Sergio

Relationship as filed with regulators: 5 Latest filing date: September 29, 2022

Direct Ownership

Common Shares	25,000
Options	1,200,000
Warrants	12,500

Greig, Hamish

Relationship as filed with regulators: 5 Latest filing date: September 6, 2022

Direct Ownership

Common Shares	300,000
Options	655,000

Indirect Ownership

Common Shares 0

Hickey, Patrick

Relationship as filed with regulators: 5 Latest filing date: September 29, 2022

Direct Ownership

Options 1,500,000

Swan, Christina

Relationship as filed with regulators: 5 Latest filing date: February 14, 2008

Direct Ownership

Options 75,000

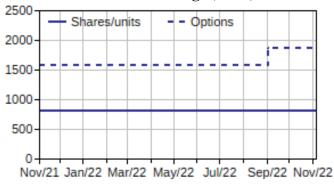
Page 4/7



Holdings Summary (cont'd)

Data is based on SEDI filings. Identified former insiders who ceased to be an insider more than a year ago are not shown. Roster may include unidentified former insiders. Charts include identified former insider holdings up to the date they ceased to be an insider. Insiders and their holdings are only included under one insider category. See last page for regulatory insider filing relationship definitions.

Directors' Holdings (000's)



Jenks, John Donald

Relationship as filed with regulators: 4 Latest filing date: February 15, 2008

Direct Ownership

Options 50,000

Mann, Stephen Thomas

Relationship as filed with regulators: 4 Latest filing date: July 23, 2020

Direct Ownership

Common Shares	0
Options	600,000

Indirect Ownership

Common Shares 587,400

Marr, John M.

Relationship as filed with regulators: 4 Latest filing date: January 26, 2004

Direct Ownership

Common Shares	20,000
Options	0

Meli, Richard

Relationship as filed with regulators: 4 Latest filing date: September 6, 2022

Direct Ownership

Common Shares	35,960
Options	414,040

Puil, Kevin

Relationship as filed with regulators: 4 Latest filing date: September 6, 2022

Direct Ownership

Common Shares	175,000
Options	630,000

Tretbar, David

Relationship as filed with regulators: 4 Latest filing date: September 6, 2022

Direct Ownership

Common Shares	0
Options	380.000

Young, George S.

Relationship as filed with regulators: 4 Latest filing date: July 7, 2016

Direct Ownership

Common Shares	165,000
Options	0

Indirect Ownership

Common Shares 0



Holdings Summary (cont'd)

Data is based on SEDI filings. Identified former insiders who ceased to be an insider more than a year ago are not shown. Roster may include unidentified former insiders. Charts include identified former insider holdings up to the date they ceased to be an insider. Insiders and their holdings are only included under one insider category. See last page for regulatory insider filing relationship definitions.

Deemed Insiders' Holdings (000's)



Gray, Joseph Tyler

Relationship as filed with regulators: 8 Latest filing date: September 19, 2017

Direct Ownership

Common Shares	21,000
Options	525,000

Indirect Ownership

Common Shares 0

Control or Direction

Options 324,000



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Regulatory (SEDI) Filing Relationship Definitions

- 1 Issuer
- 2 Subsidiary of Issuer
- 3 10% Security Holder of Issuer
- 4 Director of Issuer
- 5 Senior Officer of Issuer
- 6 Director or Senior Officer of 10% Security Holder
- 7 Director or Senior Officer of Insider or Subsidiary of Issuer (other than in 4,5,6)
- 8 Deemed Insider 6 Months before becoming Insider

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